UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW HAMPSHIRE

In re: CHAPTER 11

Sanctuary Care, LLC, and Sanctuary at Rye Operations, LLC,

Case Number 17-10591-BAH Case Number 17-10590-BAH Jointly Administered

Debtors

UNITED STATES TRUSTEE'S REPORT OF INABILITY TO APPOINT OFFICIAL CREDITORS' COMMITTEE

The United States Trustee is currently unable to appoint an Official Creditors' Committee as contemplated by 11 U.S.C. § 1102(a)(1). The United States Trustee hereby reserves his right to appoint such a Committee in the future if circumstances so warrant.

Respectfully submitted,

WILLIAM K. HARRINGTON, UNITED STATES TRUSTEE

By: /s/ Geraldine Karonis

Geraldine Karonis Assistant U.S. Trustee

Office of the United States Trustee

1000 Elm Street, Suite 605 Manchester, NH 03101 (603) 666-7908

Bnh 01853

Dated: May 24, 2017

CERTIFICATE OF SERVICE

I hereby certify that on this date I caused to be served a copy of the foregoing on the parties below by ECF:

17-10591-BAH Notice will be electronically mailed to:

Christopher M. Dube on behalf of Interested Party NBR Acquisition Rye, LLC christopher.dube@mclane.com, bankruptcy@mclane.com

Jeremy R. Fischer on behalf of Creditor Camden National Bank jfischer@dwmlaw.com,

hwhite@dwmlaw.com;DMcKenney@dwmlaw.com;RVanPelt@dwmlaw.com

Edmond J. Ford on behalf of Creditor Greystone Select Holdings, LLC <u>eford@fordlaw.com</u>, <u>jcrosby@fordlaw.com</u>; <u>bpike@fordlaw.com</u>

Honor S. Heath on behalf of Creditor Public Service Company of New Hampshire honor.heath@nu.com, honor_s_heath@hotmail.com

Geraldine Karonis on behalf of U.S. Trustee Office of the U.S. Trustee <u>Geraldine.L.Karonis@usdoj.gov</u>

Donald R. Kirk on behalf of Interested Party NBR Acquisition Rye, LLC dkirk@carltonfields.com

Daniel P. Luker on behalf of Creditor New Hampshire Community Loan Fund, Inc. nhbankruptcyfilings@preti.com, dluker@preti.com;carsenault@preti.com;kpatten@preti.com

Gregory A. Moffett on behalf of Creditor New Hampshire Community Loan Fund, Inc. gmoffett@preti.com, sbarrington@preti.com

Robert L. O'Brien on behalf of Stockholder Jonathan McCoy roboecf@gmail.com, robjd@gsinet.net;r43479@notify.bestcase.com

Office of the U.S. Trustee <u>USTPRegion01.MR.ECF@usdoj.gov</u>

Kelly L. Ovitt Puc on behalf of Creditor Public Service Company of New Hampshire kovittpuc@sulloway.com, aconroy@sulloway.com

Peter C.L. Roth on behalf of Health Care Ombudsman Susan Buxton peter.roth@doj.nh.gov, laura.maynard@doj.nh.gov

Peter C.L. Roth on behalf of Interested Party State of New Hampshire peter.roth@doj.nh.gov, laura.maynard@doj.nh.gov

Peter N. Tamposi on behalf of Debtor Sanctuary Care, LLC peter@thetamposilawgroup.com, judy@tlgnh.com

Peter N. Tamposi on behalf of Debtor Sanctuary at Rye Operations, LLC peter@thetamposilawgroup.com, judy@tlgnh.com

/s/ Geraldine Karonis Geraldine Karonis

Dated: May 24, 2017